UNIVERSITY OF PENNSYLVANIA REQUIRED DISCLOSURES

The Higher Education Opportunity Act of 2008 requires the University to provide a list of student-related disclosures and policies, as well as information about how to obtain the required information. This information is provided below in a list format with links to the appropriate information.

I. Non-Loan Related Disclosure Requirements

A. Availability of Institutional Financial Aid Information

2. Contact information for assistance in obtaining institutional or financial aid information: https://srfs.upenn.edu/contact (https://srfs.upenn.edu/contact/)

B. Student Financial Assistance
1. Student financial aid information: https://srfs.upenn.edu/financial-aid (https://srfs.upenn.edu/financial-aid/)


C. General Institutional Information

2. Cost of attendance
   • Undergraduate: https://srfs.upenn.edu/costs-budgeting/undergraduate-cost-attendance (https://srfs.upenn.edu/costs-budgeting/undergraduate-cost-attendance/)
   • Graduate/Professional Schools: https://srfs.upenn.edu/costs-budgeting/graduate-cost-attendance (https://srfs.upenn.edu/costs-budgeting/graduate-cost-attendance/) Each graduate/professional school has its own cost of attendance structure – Select the appropriate link to each school.

3. Net Price Calculator:

4. Refund policy, requirements for withdrawal and for the return of Title IV, HEA financial aid:
   c. https://srfs.upenn.edu/policies/unofficial-withdrawal (https://srfs.upenn.edu/policies/unofficial-withdrawal/)

5. Banking Relationship Disclosures
   In compliance with the U.S. Department of Education’s guidelines, Penn makes information on its marketing relationships with financial institutions publically available. Such disclosures can be found on the PennCard website (https://cms.business-services.upenn.edu/penncard/the-penncard-center/services/banking.html).
   For additional information on banking options visit: http://www.srfs.upenn.edu/banking/index.htm (http://www.srfs.upenn.edu/banking/)

II. Disclosures Related to Educational Loans

1. State Grant assistance

2. Student loan information published by the Department of Education

3. National Student Data System:
   https://nslds.ed.gov/nslds/nslds_SA/

4. Entrance counseling for student borrowers
   https://studentloans.gov/myDirectLoan/counselingInstructions.action?counselingType=entrance (https://studentloans.gov/myDirectLoan/counselingInstructions.action?counselingType=entrance)

5. Exit counseling for student borrowers

6. Private education loan disclosures (including self-certification form) are provided to students by their private lenders and found here:

7. Code of Conduct for education loans
   https://www.finance.upenn.edu/policy/1712-external-private-loans/

8. Preferred lender lists: Penn does not have preferred lender lists.

9. Preferred lender arrangements: Penn does not have preferred lender arrangements.

HEOA Disclosure Requirements:

• Graduation Rates of Penn Student-Athletes:

• Transfer of Credit Policies and Articulation Agreements:
  http://www.admissions.upenn.edu/apply/transfer-admission/transfer-of-credits (http://www.admissions.upenn.edu/apply/transfer-admission/transfer-of-credits/)

• Drug and Alcohol Abuse Prevention Program:
  http://www.vpul.upenn.edu/alcohol/index.php (http://www.vpul.upenn.edu/alcohol/)

• Vaccination Policies:
III. Professional Licensure Disclosures